



MEMBERSHIP

October 30, 2025

Company name: Simplex Holdings, Inc.
 Representative: Hideki Kaneko
 Representative Director, President and CEO
 (Securities code: 4373 TSE Prime Market)
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Notice Concerning Revisions to the Forecast of Full-year Financial Results and the Dividend Forecast (Dividend Increase)

Simplex Holdings, Inc. (the “Company”) hereby announces that, at the Board of Directors’ meeting held today, it has resolved to revise the forecast of full-year financial results and the dividend forecast (dividend increase). The details are as follows:

1. Revisions to the forecast of full-year financial results

(1) Revisions to the forecast of full-year financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A) (Announced on July 30, 2025)	55,500	13,400	13,307	9,146	159.48
Revised forecast (B)	57,000	14,000	13,918	9,515	41.48 (165.92)
Change (B – A)	+1,500	+600	+611	+369	-
Change (%)	+2.7%	+4.5%	+4.6%	+4.0%	-
(Ref.) Previous fiscal year results (Fiscal year ended March 31, 2025)	47,394	10,804	10,729	7,781	133.82

* The Company will conduct a 4-for-1 stock split with the record date of November 30, 2025. Basic earnings per share in the revised forecast reflect the impacts of the stock split. Basic earnings per share that do not reflect the stock split are indicated in the line below.

(2) Reasons for the revisions

Against the backdrop of solid demand for DX, prioritized allocation of R&D engineer resources to projects for client companies continued during the first half of the current fiscal year, as an extension of strategies implemented in the second half of the previous fiscal year. In addition, as it was not necessary to use safety cushions (man-hours) set aside in preparation for each project’s risks, we allocated such man-hours to the projects for client companies. This helped improve revenue per engineer and consultant, and revenue and operating profit exceeded the forecast for the first half of the current fiscal year as a result.

In the second half of the current fiscal year, we will strengthen strategic investments including further recruitment of engineers and consultants as well as R&D, in order to achieve our long-term growth strategy, Vision1000, at an early stage. At the same time, increase in gross profit due to increase in revenue is expected to offset the increase in strategic investment costs. Based on the above and considering the positive performance in revenue and operating profit during the first half, we decided to revise the forecast for full-year financial results upwards.

2. Revisions to the dividend forecast (dividend increase)

(1) Revisions to the dividend forecast for the fiscal year ending March 31, 2026

	Annual dividends per share		
	Q2-end	Year-end	Total
Previous forecast (Announced on April 30, 2025)	–	65.00 yen	65.00 yen
Revised forecast (Adjusted for pre-stock split)	–	18.00 yen (72.00 yen)	18.00 yen (72.00 yen)
Current fiscal year results	0.00 yen	–	–
(Ref.) Previous fiscal year results (Fiscal year ended March 31, 2025)	0.00 yen	50.00 yen	50.00 yen

(2) Reasons for the revisions

The Company seeks to enhance shareholder returns by paying dividends as a fundamental measure, comprehensively considering trends in business performance, ROE level, opportunities of investments for growth, and other factors. As for dividends, the company makes it a basic policy to increase dividend per share in a stable and sustainable manner through profit growth, and aim to achieve the consolidated dividend payout ratio of 40%. In line with the revisions to the forecast of full-year financial results and the above policy, we decided to revise the amount of the year-end dividend.

As the company will conduct a 4-for-1 stock split with the record date of November 30, 2025, the year-end dividend indicated in the revised forecast reflects the impacts of the stock split. The year-end dividend that does not reflect the stock split will be 72 yen, which is actually an increase from the previous forecast of 65 yen. For details on the stock split, please refer to “Notice Concerning Stock Split and Partial Amendment to the Articles of Incorporation” which we also disclosed today.

* The financial results forecast for the Simplex Group contained in this notice represents our judgment based on information currently available to us. Accordingly, the actual results may differ from the forecast due to various factors in the future.

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