



MEMBERSHIP

January 29, 2026

Company name: Simplex Holdings, Inc.
 Representative: Hideki Kaneko
 Representative Director, President and CEO
 (Securities code: 4373 TSE Prime Market)
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Notice Concerning Revisions to the Consolidated Forecast of Full-Year Financial Results

Simplex Holdings, Inc. (the “Company”) hereby announces that, at the Board of Directors’ meeting held on January 29, 2026, it resolved to revise the consolidated forecast of full-year financial results for the fiscal year ending March 31, 2026, as follows:

1. Revisions to the forecast of consolidated financial results for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

| | Revenue | Operating profit | Profit before tax | Profit attributable to owners of parent | Basic earnings per share |
|---|---------------------------|---------------------------|---------------------------|---|--------------------------|
| Previous forecast (A) (Announced on October 30, 2025) | Millions of yen 57,000 | Millions of yen 14,000 | Millions of yen 13,918 | Millions of yen 9,515 | Yen 41.48 |
| Revised forecast (B) | 58,000 | 14,300 | 14,218 | 9,666 | 42.14 |
| Change (B – A) | +1,000 | +300 | +300 | +151 | – |
| Change (%) | +1.8% | +2.1% | +2.2% | +1.6% | – |
| (Ref.) Previous fiscal year results (Fiscal year ended March 31, 2025) | 47,394 | 10,804 | 10,729 | 7,781 | 33.45 |

- The Company has implemented a 4-for-1 stock split of its common shares, effective December 1, 2025. Basic earnings per share figures have been calculated assuming that the stock split was conducted at the beginning of the fiscal year ended March 31, 2025.
- The Company resolved matters related to the acquisition of treasury shares at the Board of Directors’ meeting held on January 29, 2026. The calculation of basic earnings per share does not take into account the impact of the acquisition of treasury shares based on this resolution. For details of the resolution, please refer to the “Notice Concerning the Determination of Matters Related to Acquisition of Treasury Shares” separately disclosed today.

2. Reasons for the revision

Against a backdrop of solid DX demand, the business environment in which increases in production capacity directly lead to revenue growth continues. The Simplex Group (the “Group”) has also continued to perform

steadily, with revenue per engineer and consultant increasing.

In the fourth quarter as well, in addition to expecting higher production capacity through increased hiring of engineers and consultants, and in light of favorable recent order trends, the Company has decided to revise the forecast of consolidated financial results upward.

In addition, the Group has further strengthened growth investments from the second half, including expanded hiring of engineers and consultants and R&D focused on generative AI and web3, with a view to achieving its long-term growth strategy, Vision1000, at an early stage; however, increased gross profit is expected to absorb these investment costs.

- The financial results forecast for the Group contained in this notice represents our judgment based on information currently available to us. Accordingly, the actual results may differ from the forecast due to various factors in the future.

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