



January 29, 2026

Company name: Simplex Holdings, Inc.
 Hideki Kaneko
 Representative: Representative Director, President and
 CEO
 (Securities code: 4373 TSE Prime Market)
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Notice Regarding Revision to Consolidated Financial Results Forecast

Simplex Holdings, Inc. (the “Company”) hereby announces that, at the meeting of the Board of Directors held on January 29, 2026, it resolved to revise its consolidated financial results forecast for the fiscal year ending March 31, 2026, as described below.

1. Revision to Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A) (Announced on October 30, 2025)	¥ million 57,000	¥ million 14,000	¥ million 13,918	¥ million 9,515	¥ 41.48
Revised forecast (B)	58,000	14,300	14,218	9,666	42.14
Change (B-A)	+1,000	+300	+300	+151	–
Change (%)	+1.8%	+2.1%	+2.2%	+1.6%	–
For reference: Results for the previous fiscal year (Fiscal year ended March 31, 2025)	47,394	10,804	10,729	7,781	33.45

- ※ The Company conducted a four-for-one stock split of its common shares, effective December 1, 2025. Basic earnings per share figures have been calculated assuming that this stock split was effected at the beginning of the fiscal year ended March 31, 2025.
- ※ The Company resolved matters related to the acquisition of treasury shares at the meeting of the Board of Directors held on January 29, 2026. The calculation of basic earnings per share does not take into account the impact of the acquisition of treasury shares based on this resolution. For details of the resolution, please refer to the separately announced “Notice Regarding Determination of Matters Related to Acquisition of Treasury Shares” released today.

2. Reason for the Revision

Against the backdrop of solid DX demand, the business environment in which enhanced production capacity directly leads to higher sales continues. The business performance of the Company group has also remained firm, with revenue per engineer and consultant increasing.

In the fourth quarter as well, in light of expectations for higher production capacity through increases in the number of engineers and consultants and favorable recent order trends, the consolidated financial results forecast has been revised upward.

In addition, the Company group has been stepping up growth investments from the second half, including further expansion of hiring of engineers and consultants and research and development focused on generative AI and web3, with a view to achieving its long-term growth strategy, “Vision1000,” at an early stage; however, it expects higher gross profit to absorb these investment costs.

The financial results forecasts of the Company group contained in this document are based on information currently available to the Company, and actual financial results may differ from the forecast figures due to various factors in the future.

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